

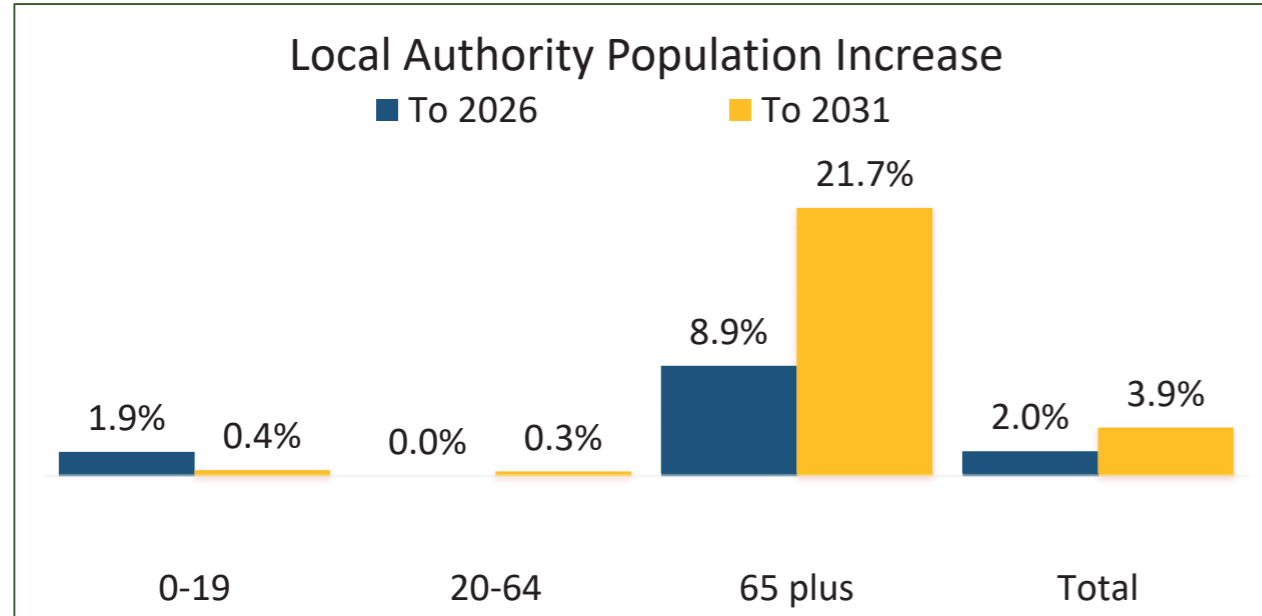
Derby

Executive Summary

- ◇ A total population of 262,500 will grow by 2% and 3.9% by 2026 and 2031 respectively
- ◇ The 65 plus population of 43,800 makes up 17% of the population, and will grow by 8.9% by 2026, and 21.7% to 53,300 by 2031 when it will account for 20%.
- ◇ The local dementia population is estimated at around 3,200 and will grow to just under 4,000 by 2030
- ◇ The area has around 58% more locations per head of population, 70% more locations specified as caring for older people per 65 plus population when compared to England
- ◇ In 2019/20 average hourly local authority contribution to care is around 3% below the region average, and 14% below England
- ◇ 92% of locations are provided by private companies, 5% by the not for profit sector and 3% by the public sector
- ◇ 79% of inspected locations have a Good CQC care rating, which is similar to the share in the region but 3% below the national average
- ◇ In 2020 there was an 8% increase in locations through openings less closures.
- ◇ Ownership of homes within the 65 plus age sector is slightly above that of England

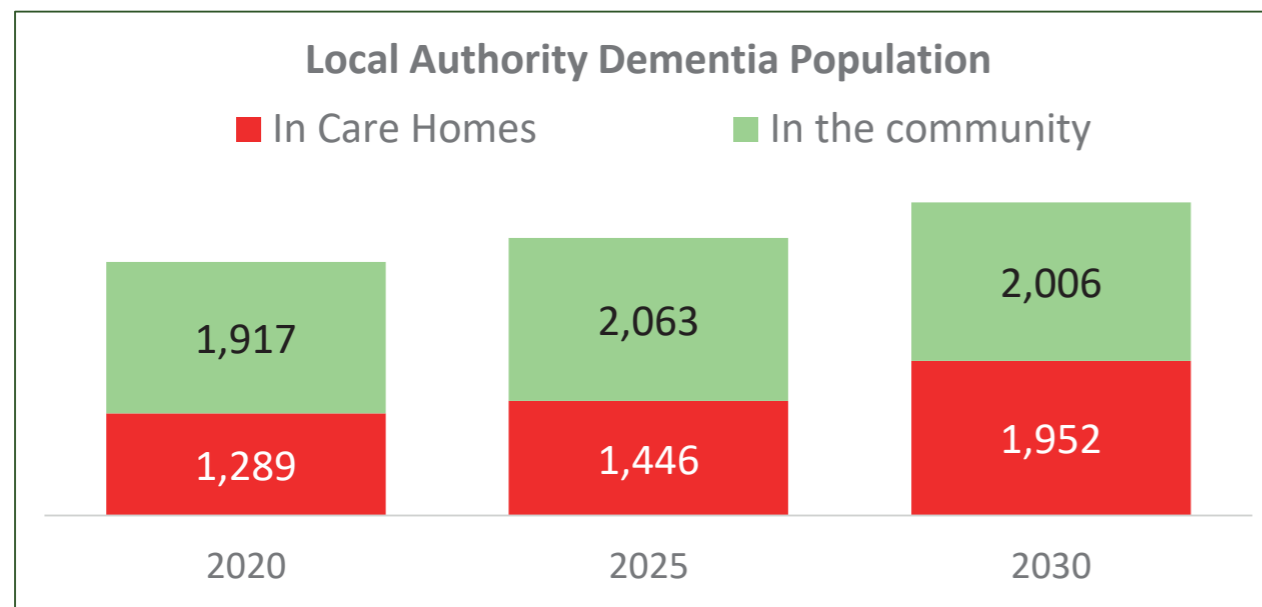
Derby Population Forecasts

Age Group	2021	Share	2026	Change 2021	Share	2031	Change 2021	Share
0-19	67.9	26%	69.2	1.9%	26%	68.2	0.4%	25%
20-64	150.8	57%	150.8	0.0%	56%	151.3	0.3%	55%
65 plus	43.8	17%	47.7	8.9%	18%	53.3	21.7%	20%
Total	262.5	100%	267.7	2.0%	100%	272.7	3.9%	100%



65 plus Dementia Population Forecasts from 2020

Living...	2020	2025	2030
In the community	1,917	2,063	2,006
In Care Homes	1,289	1,446	1,952
Total	3,206	3,509	3,958



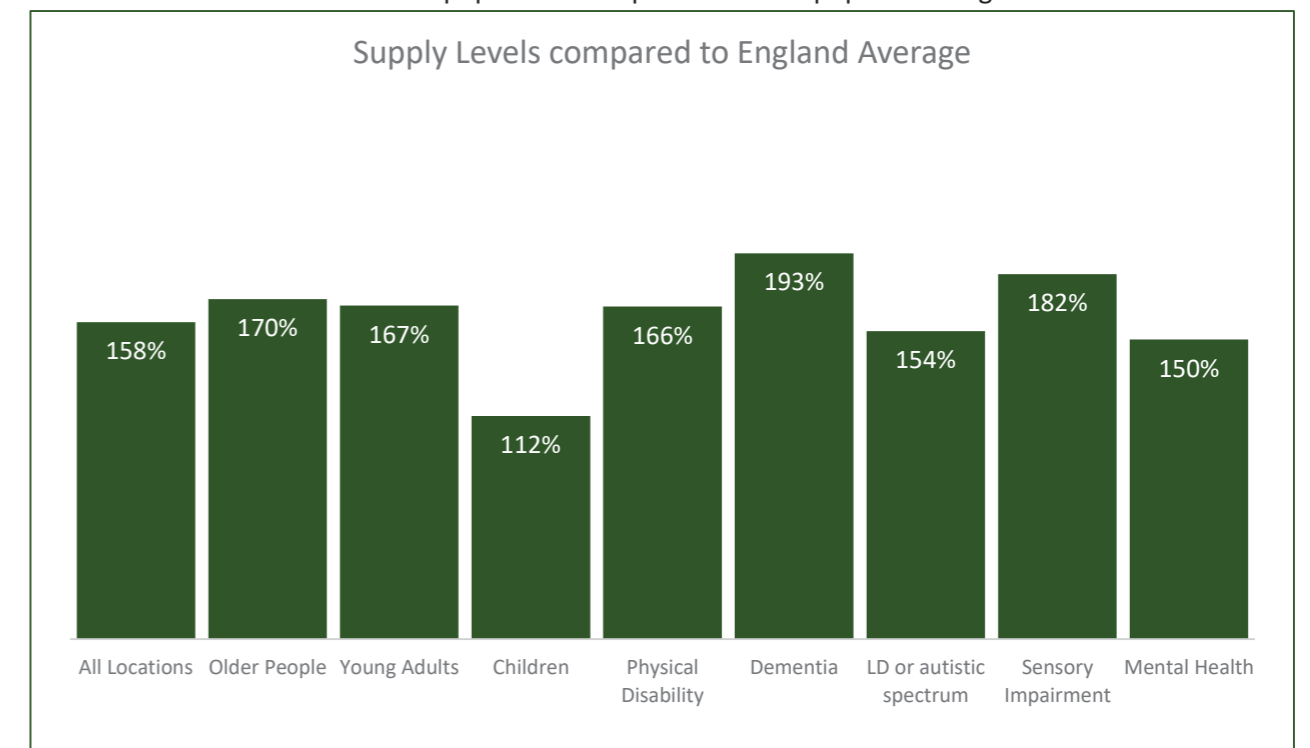
Domiciliary Care Locations by Age Group

	Locations	Target Pop ('000s)*	Locations per 10,000 pop	England Average per 10,000 Pop	Supply Levels v England	Population sample used to calculate locations per ten thousand
All Locations	75	262.5	2.9	1.8	158%	Total Population
Older People	61	43.8	13.9	8.2	170%	Ages 65 plus
Young Adults	61	150.8	4.0	2.4	167%	Ages 20-64
Children	8	67.9	1.2	1.1	112%	Ages 0-19

Domiciliary Care Locations by Care Sector

	Locations	Target Pop ('000s)*	Locations per 10,000 pop	England Average per 10,000 Pop	Supply Levels v England	Population sample used to calculate locations per ten thousand
All Locations	75	262.5	2.9	1.8	158%	Total Population
Physical Disability	63	262.5	2.4	1.4	166%	Total Population
Dementia	61	43.8	13.9	7.2	193%	Ages 65 plus
LD or autistic spectrum	46	194.6	2.4	1.5	154%	Ages 20 plus
Sensory Impairment	56	262.5	2.1	1.2	182%	Total Population
Mental Health	43	262.5	1.6	1.1	150%	Total Population

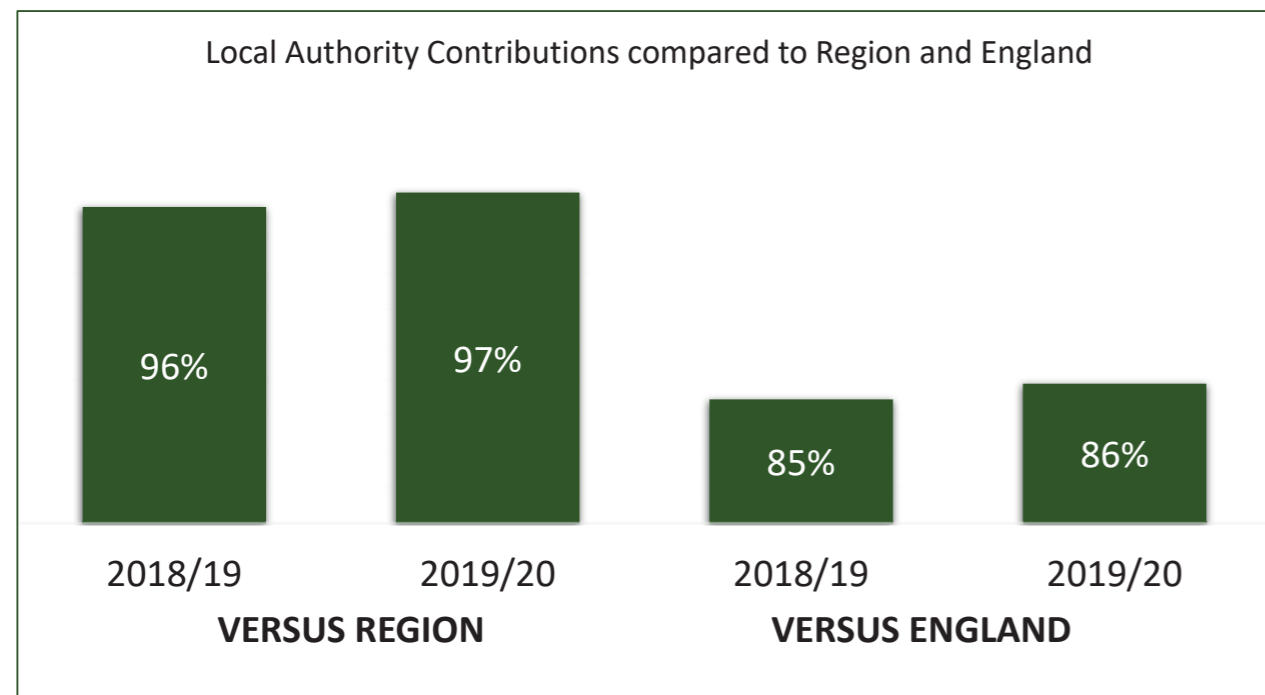
* See population sample column for population segment used



Local Authority Hourly Rates

	Derby		East Midlands		England	
	2018/19	2019/20	2018/19	2019/20	2018/19	2019/20
Average hourly rate paid	£14.32	£15.00	£14.96	£15.54	£16.86	£17.48

Data from Adult Social Care Activity and Finance: England 2019-20 : Average weighted standard hourly rate for the provision of home care by activity provision, year on year comparison, 2018-19 and 2019-20. Where a zero value is indicated figures were not submitted by the local authority



Locations by Company Sector

Sector	Derby		East Midlands	England
	Locations	Share	Share	Share
Not for Profit	4	5%	8%	13%
Private	69	92%	88%	85%
Public	2	3%	3%	3%
Total	75			

The table above shows the number of locations by company sector, Private, Not for Profit and Public (NHS or local authority) compared to the region and England. Percentages rounded and may not equal 100%

CQC Ratings

Rating	Number	LA Share	Region	England
Outstanding	1	1.9%	5.2%	5.3%
Good	41	78.8%	78.7%	81.8%
Requires improvement	10	19.2%	15.3%	12.3%
Inadequate	0	0.0%	0.8%	0.6%
Total Ratings	52			

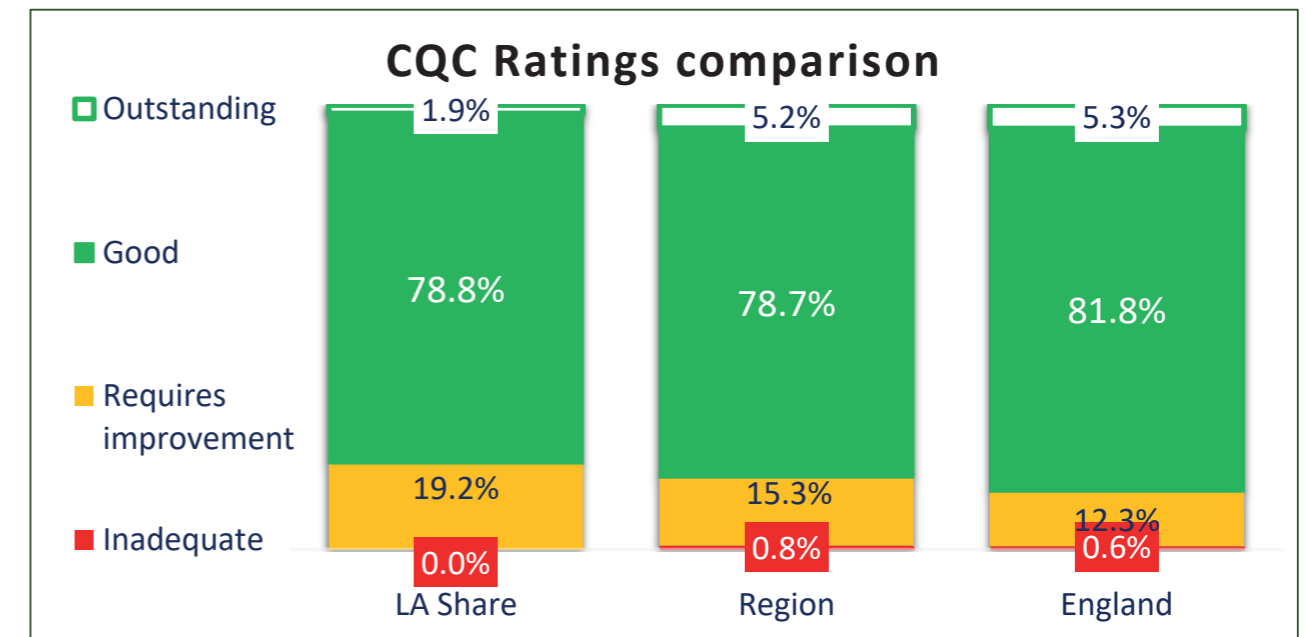


Chart above shows the percentage of locations for each CQC rating compared with the Region and England

Openings and Closures Domiciliary Care Locations

Period: 2020	Openings	Closures	Net Change	
	Locations	Locations	Locations	Share
Derby	10	-4	6	+8%
East Midlands	120	-46	74	+7%
England	1090	-540	550	+5%

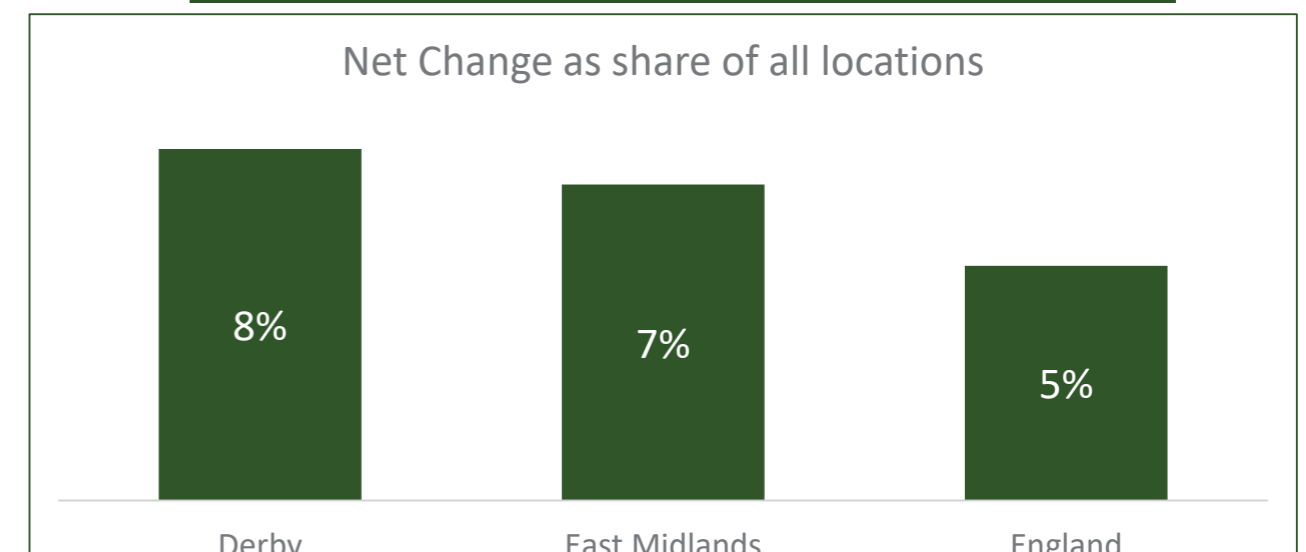
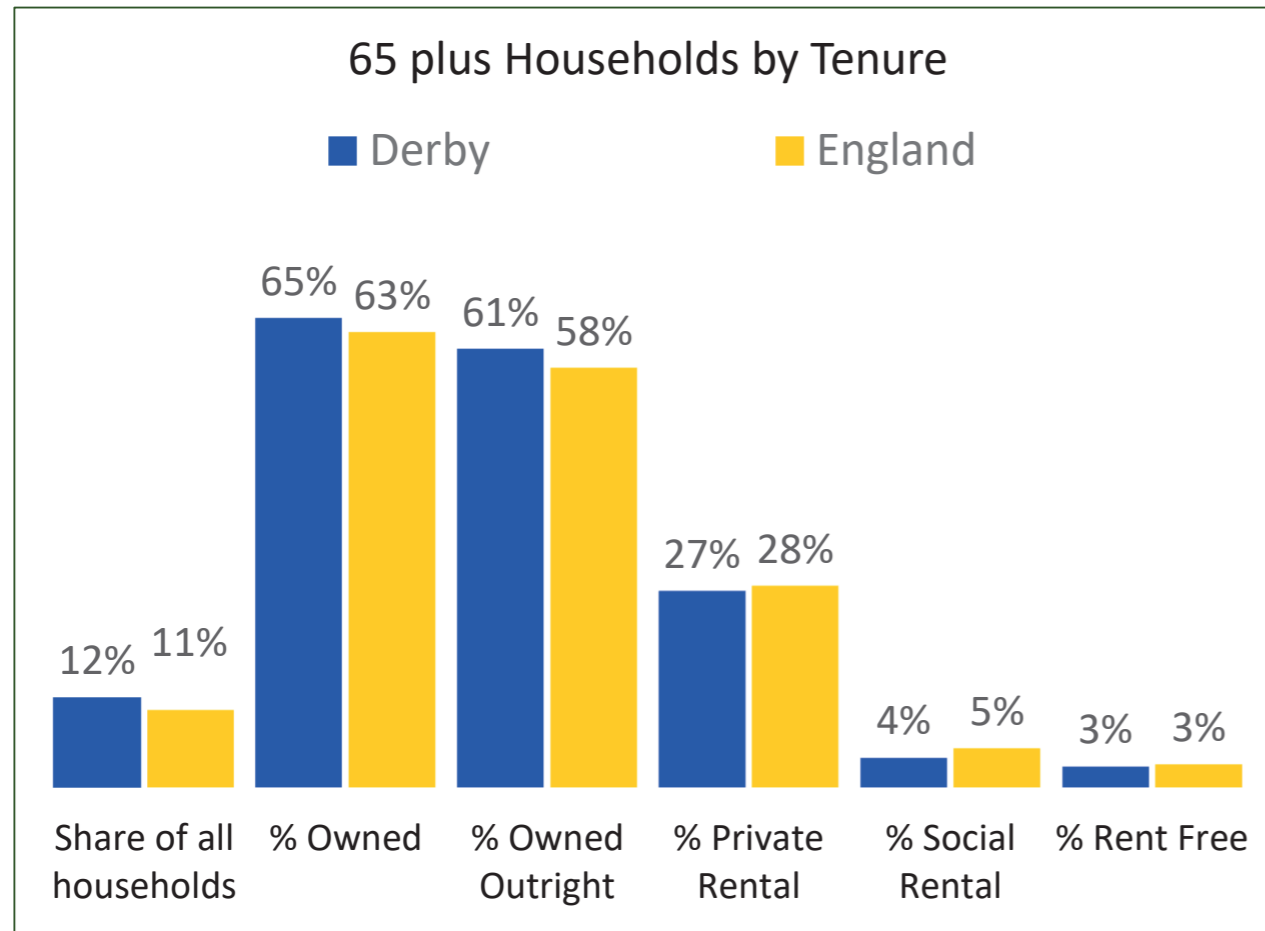


Chart above shows the locations gained or lost as a percentage of all locations in the relevant area

Household Ownership and Self Funders



Whilst it is not a scientific measure, under current self-funding rules, household ownership, specifically in the 65 plus age group is a good indication that the person has assets far in excess of the £23,250 minimum that means 100% of care will need to be personally funded.

Whilst the 2011 Census seems a long time ago, it is still used as the key reference point for household tenure. Whilst the household ownership picture has changed since then this is mostly with the 20-34 age groups. Those aged 65 plus who owned their own home that year will still probably have the equity, even if they have downsized, or moved into extra care.

Where ownership levels are higher than the England average, there will be a larger propensity towards the private funder. Conversely high levels of rental may well mean higher levels of local authority funded clients.

The chart above shows the percentage of all households within the relevant areas that are 65 plus only households (left column) and then the share of those households by the various tenancies - owned, rented etc.

CSI MIDAS reports can identify within local areas which postcode sectors are the best targets for the private paying market.